



• **LIVE WEBINAR**

# Mastering Fiduciary Fundamentals: Navigating Responsibilities and Risks

**THURSDAY**  
**SEPTEMBER 21, 2023**  
2:00 PM (EDT)

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## JOIN US

Employers face ever-evolving, complex fiduciary responsibilities. Between the continuing uptick in ERISA litigation targeting retirement plans and the dozens of new requirements of the SECURE 2.0 Act, you may be feeling a bit overwhelmed. Knowing your fiduciary obligations is critical to mitigating risk for your organization and yourself. Don't miss our upcoming webinar featuring USI experts helping you understand:

- Fiduciary roles and responsibilities
- Best practices to mitigate potential liability
- Protection with fiduciary liability insurance

## SPEAKERS



**KAREN MCDONOUGH**

Chief Legal Officer  
USI CONSULTING GROUP



**KEVIN POMEROY**

Regional Director, Executive  
& Professional Risk Solutions  
USI INSURANCE SERVICES