



Amy G. Morse

Senior Managing Director, Partner, Relationship Manager and
Director of Pension Strategies | Wellington Management

Amy G. Morse serves as a Relationship Manager on the Americas Institutional Group Relationship Management team and acts as a conduit for clients to ensure that the full range of resources and services of the firm are brought to bear on their behalf. These services include assisting clients with long-term investment strategy and policy issues and evaluating portfolio risks and performance, as well as ensuring compliance with policy guidelines and applicable regulations.

In addition, as Director of Pension Strategies, Amy is responsible for identifying, sharing and acting upon the major trends occurring within the pension marketplace. In this capacity, she is responsible for synthesizing information on defined benefit trends for corporate and public fund plan sponsors, developing thought pieces for internal and external use and working closely with various groups at Wellington Management to ensure that the firm is positioned to be a resource and provide solutions to these channels.

Prior to joining the firm in 1999, Amy was a Real Estate Investment Trust (REIT) analyst at INVESCO Realty Advisors (1996 – 1999) and a research assistant and portfolio administrator at INVESCO Management and Research (1992 – 1996).

Amy holds an MBA from Babson College (Olin, 1996) and a BA in economics from Middlebury College (1992). She also holds the Chartered Financial Analyst