Direct Access

Direct Solutions®
SETTING YOUR SIGHTS ON THE FUTURE

Manage Your Retirement Account Online

Through the Direct Access website, www.usicg.com/sentinel, you have direct access to review and manage your personal retirement account at your convenience.

Accessing Your Account

- Log onto www.usicg.com/sentinel
- Click on the 403(b) Participants button
- Select Participant Login
- Enter your User ID and Password and click the Login button
- Select retirement savings account on the Welcome page

Fund Transfer Requests: Cutoff Time

The cutoff time for fund transfer requests is 4:00 pm ET on a regular business day. All requests received prior to the trade cutoff will be initiated on the same business day. Any requests received after the trade cutoff, or on a day the New York Stock Exchange is closed, will be initiated the following business day.

Web Features

Once you have logged on, you can choose from any of the different menu options to view account data or initiate transactions.

Personal Information

View demographic data pertaining to your account and change your Direct Line Voice Response Unit (VRU) PIN.

Account Information

- Account Summary
  View total account balance.
- Balance by Contribution Type
  View account balance by source of money.
- Balance by Fund
  View account balance by investment fund including shares, fund prices and price changes from the previous business day.
- Balance Matrix
  Display account graphically by contribution type.
- Asset Allocations
  Review current investment elections and compare them to the current account balance.
- Transaction History
  View transactions in the account for a specified date range or transaction type.
- Balance History
  Run an online summary of the account for a specified date range within the last 12 months.

Loans

Perform loan modeling, review any outstanding loans, obtain loan payoff amounts or request a new loan.

Investment Changes

- Redirect Current Balance and Future Contributions
  Specify new investment directions for future contributions and transfer existing balances to those same percentages in one transaction.
- Redirect Current Balance Only
  Transfer existing account balance to new investments by reallocating the total balance based on percentages you assign or by transferring all or a portion of a specific fund to other funds.
- Redirect Future Contributions Only
  Identify new investment election percentages for future contributions.
- Rebalance My Account Automatically
  Realign your account periodically to match current investment elections.

Fund Information

- Fund Options
  Review prices and investment fund options available in the program. Click on a fund's name to view a profile with additional fund information.
- Fund Performance
  View historical rate of return information for your program's investment options.
- Fund Literature
  View or print a current prospectus for an investment fund.

Need Assistance?

Call the Sentinel Service Center at (866) 305-8846 and enter code "241" Monday - Friday (8 a.m.- 5 p.m. ET).

Sentinel Investments℠

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